

COMPARE YOUR LIFESTYLE OPTIONS

Use this financial worksheet to compare the cost of your current lifestyle to the lifestyle you can enjoy at The Watermark at East Hill.



MONTHLY EXPENSES

	PRESENT HOME	THE WATERMARK AT EAST HILL
Property Taxes	\$ _____	Included
Property Insurance	\$ _____	Included
Homeowners Association Fees	\$ _____	Included
Home and Property Maintenance and Repairs <i>(Add up expenses over the past seven years and divide by 84 to get monthly expense for items such as: exterior painting, roof repair/replacement, electrical issues, HVAC repair/replacement, plumbing, etc.)</i>	\$ _____	Included
Continental Breakfast and Lunch or Dinner (daily)	\$ _____	Included
Electricity	\$ _____	Included
Gas/Fuel Oil	\$ _____	Included
Water/Sewer	\$ _____	Included
Trash Removal	\$ _____	Included
Snow Removal	\$ _____	Included
Lawn Care and Maintenance	\$ _____	Included
Biweekly Housekeeping	\$ _____	Included
Vehicle Maintenance, Repairs, Gas and Insurance	\$ _____	Included
24-Hour Staffing	\$ _____	Included
Weekly Wellness Clinic <i>(Compare to traveling to local senior center or physician for care)</i>	\$ _____	Included
Fitness and Exercise Club	\$ _____	Included
Social and Recreation Programs <i>(Dances, holiday parties, planned outings, etc.)</i>	\$ _____	Included
Mind and Body Fitness Classes	\$ _____	Included
Use of Swimming Pool/Maintenance	\$ _____	Included
Use of Private Dining Room <i>(Parties, reunions, etc.)</i>	\$ _____	Included
Cable Television	\$ _____	Included
Total Cost	\$ _____	Included

