

COMPARE YOUR LIFESTYLE OPTIONS

Use this financial worksheet to compare the cost of your current lifestyle to the lifestyle you can enjoy at Legacy at Willow Pond.



MONTHLY EXPENSES

	PRESENT	LEGACY AT WILLOW POND
Monthly Fee/Mortgage Payment	\$ _____	\$ _____
Telephone	\$ _____	\$ _____
Basic Cable TV	\$ _____	Included
Internet Service	\$ _____	Included
Electricity	\$ _____	Included
Sewer and Water	\$ _____	Included
Garbage Removal	\$ _____	Included
Property Taxes	\$ _____	Not Applicable
Homeowner's Insurance/Renter's Insurance	\$ _____	\$ _____
Management Services	\$ _____	Included
Home Maintenance and Repairs	\$ _____	Included
Weekly Housekeeping	\$ _____	Included
Breakfast and Lunch or Dinner	\$ _____	Included
Educational, Recreational and Social Programs	\$ _____	Included
Health/Fitness Membership	\$ _____	Fitness Center
Trained Staff Available 24/7	\$ _____	Included
Lawn Care/Landscaping	\$ _____	Included
Scheduled Transportation	\$ _____	Included
Transportation Costs	\$ _____	Included
Total Cost	\$ _____	\$ _____



LEGACY[®]
AT WILLOW POND
 A WATERMARK RETIREMENT COMMUNITY