

# COMPARE YOUR LIFESTYLE OPTIONS

Use this financial worksheet to compare the cost of your current lifestyle to the lifestyle you can enjoy at The Watermark at Bellingham.



## MONTHLY EXPENSES

|   | PRESENT HOME | THE WATERMARK AT BELLINGHAM |
|---|--------------|-----------------------------|
| Property Taxes  | \$ _____     | Included                    |
| Property Insurance  | \$ _____     | Included                    |
| Homeowners Association Fees   | \$ _____     | Included                    |
| Home and Property Maintenance and Repairs<br><i>(Add up expenses over the past seven years and divide by 84 to get monthly expense for items such as: exterior painting, roof repair/replacement, electrical issues, HVAC repair/replacement, plumbing, etc.)</i> | \$ _____     | Included                    |
| Electricity   | \$ _____     | Included                    |
| Gas/Fuel Oil  | \$ _____     | Included                    |
| Water/Sewer   | \$ _____     | Included                    |
| Trash Removal   | \$ _____     | Included                    |
| Snow Removal  | \$ _____     | Included                    |
| Lawn Care and Maintenance   | \$ _____     | Included                    |
| Biweekly Linen Change <i>(Bedsheets)</i>  | \$ _____     | Included                    |
| 24-Hour Staffing  | \$ _____     | Included                    |
| Weekly Wellness Clinic<br><i>(Compare to traveling to local senior center or physician for care)</i>  | \$ _____     | Included                    |
| Fitness and Exercise Club   | \$ _____     | Included                    |
| Social and Recreation Programs<br><i>(Dances, holiday parties, planned outings, etc.)</i>   | \$ _____     | Included                    |
| Mind and Body Fitness Classes   | \$ _____     | Included                    |
| Cable Television and Landline Service   | \$ _____     | Included                    |
| <b>Total Cost</b>   | \$ _____     | Included                    |

