



A SENIOR LIVING RESOURCE

Cost of Living in Your House | Worksheet: Part A

COSTS OF AGING IN PLACE

As you compare senior living options and their costs, be sure you have an accurate picture of how much it will cost to keep living in your house.

Monthly Expenses | Keep track of your monthly expenses — you may find staying in your house is more expensive than you think

MONTHLY EXPENSES	COST
Mortgage/Rent	\$
Property taxes	\$
Homeowners insurance	\$
Home association fees	\$
Utilities	\$
Trash/Recycling removal	\$
Groceries	\$
Phone service	\$
Internet service	\$
Cable TV service	\$
TOTAL	\$

MONTHLY EXPENSES	COST
Housekeeping	\$
Home security system	\$
Smart home technology	\$
Personal alert system	\$
Transportation	\$
Lawn care Snow removal	\$
Entertaining Dining out	\$
Grocery Meal delivery service	\$
Home health care	\$
Other	\$
TOTAL	\$

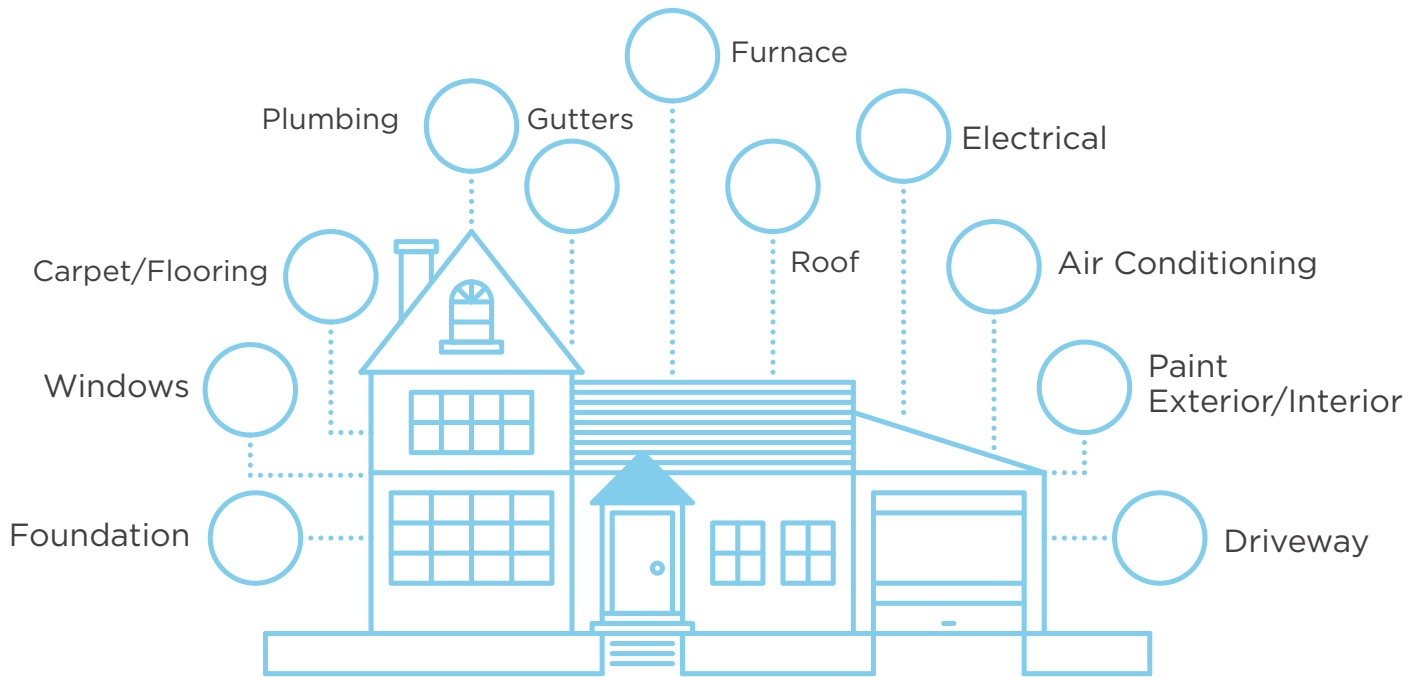


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Cost of Living in Your House | Worksheet: Part B

EXPECTED HOUSE IMPROVEMENTS/REPAIRS

To keep your house comfortable and safe, regular maintenance and repairs need to be scheduled. These costs can range from several hundred to several thousand dollars. Which of these repairs or replacements need to happen within the next 6 to 12 months?



Other _____



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Cost of Living in Your House | Worksheet: Part C

AGE-RELATED MODIFICATIONS

Here are some common modifications that accommodate walkers, wheelchairs and limited mobility, along with others that make the house safer and easier to navigate. Not all of these may be necessary. *Costs are national averages and will vary by location.**

MODIFICATIONS	NEEDED?	AVG. COST	ACTUAL COST
Grab bars in bathrooms		\$140	
Easy-to-use door handles, pulls & faucets		\$10 - \$400 each	
Walk-in shower or tub		\$5,000 - \$10,000	
Non-slip bathroom flooring		\$1,300	
Additional or repaired stair rails		\$100/sq. ft	
Widen entry door		\$200 - \$7,000	
Widen hallway without structural changes		\$800 - \$1,400	
Entrance ramp		\$1,600 - \$3,200	
Stair lift		\$3,000 - \$12,000	
Accessible bedroom addition		\$43,000	
Lower counters and/or sinks		\$15,000 - \$20,000	
TOTAL		\$	\$

*Sources: Fixr.com, HomeAdvisor.com